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Ko Yo Ecological Agrotech (Group) Limited

玖源生態農業科技(集團)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 0827)

ANNOUNCEMENT

The board of directors (the “Board”) of Ko Yo Ecological Agrotech (Group) Limited (the “Company”) is pleased to announce that the synthetic ammonia and urea production facilities of the chemical project of the Company for 400,000 tons of synthetic ammonia and 450,000 tons of urea (“ Dazhou Project”) in Dazhou City of Sichuan Province have already fulfilled the conditions for trial production. Subject to supply of natural gas from the natural gas suppliers, the Dazhou Project can enter into the trial production phrase. The Board believes that the Dazhou Project will bring about positive contribution to the future prospect of the Company next year. The Board hereby thanks our investors for their continuous support to the Company.

This announcement is made by order of the Board of which the directors individually and jointly accept responsibility for the accuracy of this announcement

By Order of the Board
Ko Yo Ecological Agrotech (Group) Limited
Chairman
Li Weiruo

Chengdu, the PRC, 23 December 2009

As at the date of this announcement, the board of Directors comprises five executive directors, being Mr. Li Weiruo, Mr. Yuan Bai, Ms Chi Chuan, Ms Man Au Vivian, Mr. Li Shengdi and three independent non-executive Directors of Mr. Hu Xiaoping, Mr. Woo Che-Wor, Alex and Mr. Qian Laizhong.